

Legacy Family Tree An Introduction

Download the free version (Standard Edition) of the software

1. Fully functional
 - a. <http://legacyfamilytree.com/>
2. Deluxe Edition \$34.95
 - a. <http://legacyfamilytree.com/DeluxeEdition.asp>

Creating your family in Legacy Family Tree

1. Start a new family file
 - a. Create a new empty file
 - b. Start from information screen
2. Import from another program
 - a. Import directly from PAF or from a GEDCOM file
 - b. Walks you through how to create the GEDCOM in a number of programs
3. Download my family from FamilySearch
 - a. Download from FamilySearch
 - i. Choose from where to download
 - ii. How many generations of Ancestors and Descendants
4. Choose a Legacy file to open
5. Open the sample file

Location of Files

1. Options, Customize, 6. Locations
 - a. 6.1 Default location of family files (gbl)
 - b. 6.2 Default location of media files (ff)

Settings

1. Global settings - gbl
2. Family File settings - ff

Choose your startup view

1. Select Views that you want to start from
 - a. Options, Customize, 1. General Settings

Set the preferred startup family

1. Options, Set Current Family as Preferred Startup, or from Name List
2. Options, Customize, 1. General Settings, 1.2 Starting Family File

How to set a quick-bookmark

1. Right-click one of the three bookmarks
2. Clear – Ctrl, right-click

Marking your direct line

1. Tools, Set Direct Line as Preferred

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Set Relationships

1. Tools, Set Relationships

Numbers on Names

1. Options, Customize, 8. View, 8.2 Display Numbers on Names

Colors

1. Options, Customize, 8. View, 8.3 Ancestor Color Coding
 - a. Choose 4 or 8 Generation Coding

Updating Legacy

1. Legacy Home tab
2. Updates

FamilySearch Integration

1. Options, Customize, 1. General Settings, 1.8 FamilySearch (ff)
2. Options, Customize, 1. General Settings, 1.9 LDS (gbl)

SourceWriter

1. Cite your sources easily and correctly with SourceWriter. SourceWriter makes it simple for you to select the correct input screen so that you enter all the pieces needed to correctly cite any source of information in the thousands of formats that exist for them.
2. The information you enter is correctly and precisely formatted to match the genealogy industry standards for source citations when printing footnotes, endnotes, and bibliographies. Multiple citations for an event can be combined into one paragraph, thus avoiding a long string of superscripted numbers within the report body.

New to Legacy Version 9

1. Hinting -Legacy 9 sifts through billions of records from the key websites – FindMyPast, FamilySearch, GenealogyBank, and MyHeritage
2. Reports and Charts -See trends in your ancestors' medical history with the new Cause of Death charts. Expand your genetic genealogy tools with the new X-DNA color schemes. Get everyone involved at your next reunion or family gathering with Family Tree BINGO – play with cards of your ancestors, descendants, or a mixture. You can also now see your tree at a glance in the Family Dictionary.
3. FindAGrave.com Searching - One-click access to your ancestor's Find A Grave memorial. Create a list of people in your tree with or without Find A Grave IDs.

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4. Online Backup – In addition to backing up to your hard drive, a thumb drive, or a DVD, you can now backup your Legacy to the Legacy Cloud. Does not back up media.
5. Stories - Preserve the stories of your ancestors or stories of your own. The new Stories tool lets you record, organize and print multiple stories for any of your ancestors.
6. Hashtags - Create unlimited hashtags to describe your ancestors. Then search for or print a report of everyone who shares that hashtag. You're no longer limited to 9 tags. Call them anything you want – #civilwar, #DNAtested, #farmer, #ProvenAncestor, #BrownHair
7. Compare 2 People - Researching two same-named individuals? Having difficulty differentiating two John Smiths in the same place? The new Chronology Comparison report puts them side-by-side, color codes their similarities and differences, and helps you determine if they could be the same person.
8. Color Coding - Legacy's popular color-coding system has been expanded. Now enjoy the ancestor color coding in both the Index View and Name List, making it simple to know what part of your tree you are looking at.
9. Media Sorting - Media is now auto-sorted by date.
10. View all 9 tags - You can now view all 9 tags in the Name List.

Resources

1. <http://legacyfamilytree.com/>
2. Webinars
 - a. <http://familytreewebinars.com/>
 - i. Legacy Family Tree for Complete Beginners:
http://familytreewebinars.com/download.php?webinar_id=566
3. Facebook
 - a. <https://www.facebook.com/groups/LegacyUserGroup>
4. Legacy mailing list
 - a. http://legacyusers.com/mailman/listinfo/legacyusergroup_legacyusers.com
5. Legacy Family Tree User Group
 - a. Second Wednesday of the month, 6pm to 8pm
 - b. Family Search Training Center, 464 East 1st Avenue, Mesa

Updated handout is available at www.familyhistorytech.com